

Key figures

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€ millions	31.12.2004	31.12.2003	31.12.2003	31.12.2002	31.12.2001	31.12.2000
	IFRS	IFRS	HGB	HGB	HGB	HGB
Revenue	411.4	420.0	422.2	475.0	588.5	416.6
Licenses	114.2	104.3	104.3	113.0	199.1	132.9
Maintenance	182.6	191.2	191.2	200.9	196.0	127.9
Professional Services	112.8	122.9	124.3	159.6	190.3	154.9
Other	1.8	1.6	2.4	1.5	3.1	0.9
EBITA net of income from investments and other extraordinary income/expenses	85.8	59.1	60.0	53.5	109.4	62.1
EBIT net of income from investments and other extraordinary income/expenses	83.9	59.1	38.0	31.7	89.6	62.1
Income before tax	111.7	13.0	0.7	50.7	70.3	112.9
as % of revenue	27	3	0	11	12	27
Income after tax	77.2	7.1	- 3.4	33.5	38.7	66.6
as % of revenue	19	2	- 1	7	7	16
Total assets	510.7	505.6	445.4	440.8	504.0	424.6
Cash and cash equivalents	119.1	74.2	74.2	75.4	50.2	215.3
Shareholders' equity	323.6	269.3	228.4	214.5	196.2	200.9
as % of assets	63	53	51	49	39	47
Employees	2,438 ¹	2,577 ¹	2,577 ¹	3,013	3,326	2,846
in Germany	765 ¹	927 ¹	927 ¹	1,243	1,306	1,292

¹ Full time equivalent

Stock: key figures

	2004	2003	2002	2001	2000
	IFRS	IFRS	HGB	HGB	HGB
Year's closing price (XETRA) in €	23.80	16.30	9.01	43.00	82.66
Total number of shares at close of the fiscal year in € millions	27,266,752	27,266,752	27,266,752	27,261,483	26,397,228
Market capitalization at close of the fiscal year in € millions	648.9	444.4	245.7	1,172.2	2,182.0
Dividend per share in €	0.75 ¹	0.00	0.00	0.43	0.38
Earnings per share in €	2.83	0.26	1.23	1.44	2.55
Price/Earnings ratio at the close of the fiscal year	8	63	7	30	32
Net cash from operating activities per share (in €) at year-end	1.06	0.48	1.49	3.05	- 0.71
Year high	28.17	20.19	44.10	87.00	167.00
Year low	17.30	8.38	8.41	35.90	57.00

Frankfurt (prime Standard/TecDAX), ISIN DE 0003304002, Ticker symbol SOW

¹ Recommendation by the Supervisory Board and the Executive Board at the Annual Shareholders' meeting on 13th May, 2005