

Consolidated Statements of Shareholders' Equity

for the years ended December 31, 2002, 2001 and 2000

in € millions	Common Stock	Addi- tional Paid-in Capital	Retained Earnings (Deficit)	Accum- ulated Other Compre- hensive Income (Loss)	Treasury Stock	Total Share- holders' Equity
Balance at December 31, 1999	143	2,504	40	179	-	2,866
Comprehensive income (loss), net of tax:						
Net earnings	-	-	58	-	-	58
Other comprehensive income (loss):						
Unrealized gain on securities ⁽¹⁾	-	-	-	7	-	7
Foreign currency translation	-	-	-	44	-	44
Additional minimum pension liability ⁽²⁾	-	-	-	(7)	-	(7)
Other comprehensive income	-	-	-	44	-	44
Comprehensive income	-	-	-	-	-	102
Dividends (€0.11 per share)	-	-	(6)	-	-	(6)
Purchase of treasury stock	-	-	-	-	(119)	(119)
Call options	-	4	-	-	(4)	-
Balance at December 31, 2000	143	2,508	92	223	(123)	2,843
Comprehensive income (loss), net of tax:						
Net loss	-	-	(385)	-	-	(385)
Other comprehensive income (loss):						
Unrealized loss on securities ⁽¹⁾	-	-	-	(4)	-	(4)
Foreign currency translation	-	-	-	35	-	35
Additional minimum pension liability ⁽²⁾	-	-	-	(255)	-	(255)
Unrealized loss on derivative contracts ⁽³⁾	-	-	-	(4)	-	(4)
Other comprehensive loss	-	-	-	(228)	-	(228)
Comprehensive loss	-	-	-	-	-	(613)
Dividends (€0.40 per share)	-	-	(20)	-	-	(20)
Balance at December 31, 2001	143	2,508	(313)	(5)	(123)	2,210
Comprehensive income (loss), net of tax:						
Net earnings	-	-	187	-	-	187
Other comprehensive income (loss):						
Unrealized gain on securities ⁽¹⁾	-	-	-	2	-	2
Foreign currency translation	-	-	-	(173)	-	(173)
Additional minimum pension liability ⁽²⁾	-	-	-	(220)	-	(220)
Unrealized loss on derivative contracts ⁽³⁾	-	-	-	(5)	-	(5)
Other comprehensive loss	-	-	-	(396)	-	(396)
Comprehensive loss	-	-	-	-	-	(209)
Amortization of deferred compensation	-	3	-	-	-	3
Settlement of demerger liability	-	7	-	-	-	7
Purchase of treasury stock	-	-	-	-	(6)	(6)
Retirement of treasury stock	(3)	(22)	-	-	25	-
Balance at December 31, 2002	140	2,496	(126)	(401)	(104)	2,005

⁽¹⁾ Net of taxes of €(1) million, €1 million and €1 million in 2000, 2001 and 2002, respectively.

⁽²⁾ Net of taxes of €4 million, €145 million and €118 million in 2000, 2001 and 2002, respectively.

⁽³⁾ Net of taxes of €2 million and €2 million in 2001 and 2002, respectively.

See the accompanying notes to consolidated financial statements.