

## Consolidated Balance Sheets

as of December 31,

in € millions	See Note	2002	2001
<b>Assets</b>			
<b>Current assets:</b>			
Cash and cash equivalents		118	45
<b>Receivables, net:</b>			
Trade receivables, net – third party and affiliates	8	668	646
Other receivables	8	443	506
Inventories	9	523	579
Deferred income taxes	13	80	98
Other assets		44	41
Assets of discontinued operations	6	3	285
<b>Total current assets</b>		<b>1,879</b>	<b>2,200</b>
Investments	10	454	566
Property, plant and equipment, net	11	1,621	1,907
Deferred income taxes	13	598	532
Other assets		541	693
Intangible assets, net	12	1,034	1,166
<b>Total assets</b>		<b>6,127</b>	<b>7,064</b>
<b>Liabilities and Shareholders' Equity</b>			
<b>Current liabilities:</b>			
Short-term borrowings and current installments of long-term debt	15	195	267
<b>Accounts payable and accrued liabilities:</b>			
Trade payables – third party and affiliates	14	573	620
Other current liabilities	14	659	826
Deferred income taxes	13	10	6
Income taxes payable		402	458
Liabilities of discontinued operations	6	4	81
<b>Total current liabilities</b>		<b>1,843</b>	<b>2,258</b>
Long-term debt	15	420	613
Deferred income taxes	13	52	51
Other liabilities	16	1,795	1,920
Minority interests		12	12
<b>Shareholders' equity:</b>			
Common stock, no par value, €140 million and €143 million aggregate registered value; 54,790,369 and 55,915,369 shares authorized and issued; 50,058,476 and 50,334,891 shares outstanding in 2002 and 2001, respectively	20	140	143
Additional paid-in capital		2,496	2,508
Retained deficit		(126)	(313)
Accumulated other comprehensive loss		(401)	(5)
		<b>2,109</b>	<b>2,333</b>
Less: Treasury stock at cost (4,731,893 and 5,580,478 shares in 2002 and 2001, respectively)		104	123
<b>Total shareholders' equity</b>		<b>2,005</b>	<b>2,210</b>
<b>Total liabilities and shareholders' equity</b>		<b>6,127</b>	<b>7,064</b>

See the accompanying notes to consolidated financial statements.