

Condensed Consolidated Statements of Operations

	2002 in € m	2001 in € m	Change in %
Net sales	4,325	4,777	-9
Cost of sales	(3,643)	(4,132)	-12
Gross profit	682	645	6
Selling, general & administrative expenses	(471)	(552)	-15
Research & development expenses	(74)	(87)	-15
Special charges	1	(496)	n.m.
Other operating income (expenses)	17	2	n.m.
Operating profit (loss)	155	(488)	n.m.
Equity in net earnings of affiliates	22	13	69
Interest expenses	(59)	(80)	-26
Interest & other income, net	48	65	-26
Earnings (loss) before income taxes from continuing operations	166	(490)	n.m.
Income tax benefit (expense)	(53)	126	n.m.
Earnings (loss) from continuing operations	113	(364)	n.m.
Earnings from discontinued operations	55	(21)	n.m.
Cumulative effect of changes in accounting principles	19	-	n.m.
Net earnings (loss)	187	(385)	n.m.

n.m. = not meaningful